

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13G

Under the Securities Exchange Act of 1934*

(Initial Filing)

SG Blocks, Inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

78418A505

(CUSIP Number)

January 11, 2021

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- | | |
|-------------------------------------|---------------|
| <input type="checkbox"/> | Rule 13d-1(b) |
| <input checked="" type="checkbox"/> | Rule 13d-1(c) |
| <input type="checkbox"/> | Rule 13d-1(d) |

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 78418A505

1	NAME OF REPORTING PERSONS Intrinsic Edge Capital Management, LLC	
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 81-115099	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION Illinois	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:	5	SOLE VOTING POWER 0
	6	SHARED VOTING POWER 476,912
	7	SOLE DISPOSITIVE POWER 0
	8	SHARED DISPOSITIVE POWER 476,912
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 476,912	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 9 EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.55%	
12	TYPE OF REPORTING PERSON IA	

CUSIP No. 78418A505

1	NAME OF REPORTING PERSONS Intrinsic Edge Capture, L.P. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 20-5956612	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:	5	SOLE VOTING POWER 0
	6	SHARED VOTING POWER 476,912
	7	SOLE DISPOSITIVE POWER 0
	8	SHARED DISPOSITIVE POWER 476,912
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 476,912	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 9 EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.55%	
12	TYPE OF REPORTING PERSON PN	

CUSIP No. 78418A505

1	NAME OF REPORTING PERSONS Intrinsic Holdings, LLC	
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) 36-3991567	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:	5	SOLE VOTING POWER 0
	6	SHARED VOTING POWER 476,912
	7	SOLE DISPOSITIVE POWER 0
	8	SHARED DISPOSITIVE POWER 476,912
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 476,912	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 9 EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.55%	
12	TYPE OF REPORTING PERSON HC	

CUSIP No. 78418A505

1	NAME OF REPORTING PERSONS Mark D. Coe	
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:	5	SOLE VOTING POWER 0
	6	SHARED VOTING POWER 476,912
	7	SOLE DISPOSITIVE POWER 0
	8	SHARED DISPOSITIVE POWER 476,912
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 476,912	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 9 EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.55%	
12	TYPE OF REPORTING PERSON IN	

CUSIP No. **78418A505**

Item 1(a). **Name of Issuer:**
SG Blocks, Inc. (the "Issuer")

Item 1(b). **Address of Issuer's Principal Executive Offices:**
17 State Street, 19th Floor, New York, NY 10004

Item 2(a). **Name of Person Filing:**
This Schedule 13G is being jointly filed by the following:
Intrinsic Edge Capital Management, LLC (the "Manager")
Intrinsic Holdings, LLC (the "General Partner")
Intrinsic Edge Capture, L.P. (the "Fund")
Mark D. Coe ("Mr. Coe")

The Fund is the direct holder and the beneficial owner of 476,912 shares of common stock of the Issuer (the "Shares"). The General Partner may be deemed to be a beneficial owner of these Shares because it is the sole general partner of the Fund. The Manager may be deemed to be a beneficial owner of these Shares because it acts as the investment manager of the Fund. Mr. Coe may also be deemed to be the beneficial owner of these Shares because he controls the Manager in his position as the managing member and majority owner of the Manager.

The Fund, the General Partner, the Manager and Mr. Coe are filing this Schedule 13G with respect to these Shares pursuant to Rule 13d-1(c) under the Act. Each of the Fund, the General Partner, the Manager and Mr. Coe is, or may be deemed to be, as applicable, the beneficial owner of the total amount of Shares set forth across from its or his respective name in Item 4 below. The filing of this Schedule 13G shall not be construed as an admission that the reporting persons or any of their affiliates are the beneficial owner of any securities covered by this Schedule 13G for any other purposes other than Section 13(d) of the Act.

Item 2(b). **Address of Principal Business Office or, if None, Residence:**
Each of the reporting persons identified in Item 2(a) has its principal business office at:
180 North LaSalle Street, Suite 1800, Chicago, IL 60601

Item 2(c). **Citizenship:**
Intrinsic Edge Capital Management, LLC – an Illinois limited liability company
Intrinsic Edge Capture, L.P. – a Delaware limited partnership
Intrinsic Holdings, LLC – a Delaware limited liability company
Mark D. Coe – United States citizen

Item 2(d). **Title of Class of Securities:**
Common Stock, \$0.01 par value

Item 2(e). **CUSIP Number: 78418A505**

Item 3. **If This Statement is Filed Pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), Check Whether the Person Filing is a:**

- (a) Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).
 - (b) Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).
 - (c) Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).
 - (d) Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
 - (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
 - (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
 - (g) A parent holding company or control person in accordance with §240.13d-1(b)(ii)(G);
 - (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
 - (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act (15 U.S.C. 80a-3);
 - (j) Group, in accordance with §240.13d-1(b)(1)(ii)(J).
-

Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned:
 - Intrinsic Edge Capital Management, LLC – 476,912
 - Intrinsic Edge Capture, L.P. – 476,912
 - Intrinsic Holdings, LLC – 476,912
 - Mark D. Coe – 476,912

- (b) Percent of class:¹
 - Intrinsic Edge Capital Management, LLC – 5.55%
 - Intrinsic Edge Capture, L.P. – 5.55%
 - Intrinsic Holdings, LLC – 5.55%
 - Mark D. Coe – 5.55%

- (c) Number of shares as to which such person has:
 - (i) Sole power to vote or to direct the vote
 - Intrinsic Edge Capital Management, LLC - 0
 - Intrinsic Edge Capture, L.P. – 0
 - Intrinsic Holdings, LLC – 0
 - Mark D. Coe – 0

 - (ii) Shared power to vote or to direct the vote
 - Intrinsic Edge Capital Management, LLC – 476,912
 - Intrinsic Edge Capture, L.P. – 476,912
 - Intrinsic Holdings, LLC – 476,912
 - Mark D. Coe – 476,912

 - (iii) Sole power to dispose or to direct the disposition of
 - Intrinsic Edge Capital Management, LLC - 0
 - Intrinsic Edge Capture, L.P. – 0
 - Intrinsic Holdings, LLC – 0
 - Mark D. Coe – 0

 - (iv) Shared power to dispose or to direct the disposition of
 - Intrinsic Edge Capital Management, LLC – 476,912
 - Intrinsic Edge Capture, L.P. – 476,912
 - Intrinsic Holdings, LLC – 476,912
 - Mark D. Coe – 476,912

¹ Percentage calculated in each case based on 8,596,189 aggregate Shares issued and outstanding as of November 10, 2020 as reported in the Form 10-Q filed by the Issuer on November 19, 2020.

CUSIP No . 78418A505

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not applicable

Item 8. Identification and Classification of Members of the Group.

Not applicable

Item 9. Notice of Dissolution of Group.

Not applicable

Item 10.

Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

INTRINSIC EDGE CAPITAL MANAGEMENT, LLC

Date: January 21, 2021

By: /s/ Mark D. Coe

Name: Mark D. Coe

Title: Managing Member

INTRINSIC EDGE CAPTURE, L.P.

Date: January 21, 2021

By: Intrinsic Holdings, LLC, General Partner

By: /s/ Mark D. Coe

Name: Mark D. Coe

Title: Managing Member

INTRINSIC HOLDINGS, LLC

Date: January 21, 2021

By: /s/ Mark D. Coe

Name: Mark D. Coe

Title: Managing Member

/s/ Mark D. Coe

Name: Mark D. Coe

Date: January 21, 2021

Exhibit A
JOINT FILING AGREEMENT

The undersigned agree that the statement on Schedule 13G with respect to the common stock of SG Blocks, Inc., dated as of January 21, 2021, is, and any amendment thereto signed by each of the undersigned shall be, filed on behalf of each of them pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

INTRINSIC EDGE CAPITAL MANAGEMENT, LLC

Date: January 21, 2021

By: /s/ Mark D. Coe
Name: Mark D. Coe
Title: Managing Member

INTRINSIC EDGE CAPTURE, L.P.

Date: January 21, 2021

By: Intrinsic Holdings, LLC, General Partner

By: /s/ Mark D. Coe
Name: Mark D. Coe
Title: Managing Member

INTRINSIC HOLDINGS, LLC

Date: January 21, 2021

By: /s/ Mark D. Coe
Name: Mark D. Coe
Title: Managing Member

/s/ Mark D. Coe
Name: Mark D. Coe
Date: January 21, 2021
