

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

	G :	per response: 4.0
<ol> <li>Issuer's Identity</li> </ol>		
CIK (Filer ID Number)	Previous Name(s) No	ne Entity Type
0001023994	CDSI HOLDINGS INC	• Corporation
Name of Issuer	PC411 INC	C Limited Partnership
SG BLOCKS, INC.		C Limited Liability Company
Jurisdiction of Incorporation/Organization		C General Partnership
DELAWARE		© Business Trust
Year of Incorporation/Orga	anization	
<b>⊙</b> Over Five Years Ago		C Other
Within Last Five Years (Specify Year)		
C Yet to Be Formed		
2. Principal Place	of Business and Contac	ct Information
Name of Issuer		
SG BLOCKS, INC.		
Street Address 1	Street Ad	
3 COLUMBUS CIRCLE	16TH F	LOOR
City	State/Province/Country ZIF	P/Postal Code Phone No. of Issuer
NEW YORK	NEW YORK 10	0019 (212) 520-6218
3. Related Person	s	
Last Name	First Name	Middle Name
Galvin	Paul	M.
Street Address 1	Street Ad	
3 Columbus Circle	16th Flo	oor
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10019
100 1011		10015
Relationship:	Executive Officer	tor Promoter
A (Proposed)	, and the second	<u> </u>
Clarification of Response (if N	**	
Chief Executive Officer, Dire	ector, Chairman of the Board	
Last Name	First Name	Middle Name
Strumingher	Jennifer	
Street Address 1	Street Ad	ldress 2
	50000710	CEL COO M

New York		NEW YORK		10019	
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Respons	e (if Necessary	y)			
Chief Administrative O					
Last Name		First Name		Middle Name	
Wasserman		Brian			
Street Address 1			Street Address 2	2	
3 Columbus Circle			16th Floor		
City		State/Province/	/Country	ZIP/Postal Code	
New York		NEW YORK		10019	
	100000		II a see	Toward Toward	
Relationship:	Execut	ive Officer	Director	Promoter	
Clarification of Respons	e (if Necessary	y)			
Chief Financial Officer	and Director				
Last Name		First Name		Middle Name	
Armstrong		Stevan			
Street Address 1			Street Address 2	2	
3 Columbus Circle			16th Floor		
City		State/Province/		ZIP/Postal Code	
New York		NEW YORK	·	10019	
Relationship:	Execut	ive Officer	<b>▽</b> Director	Promoter	
			Director	Tromoter	
Clarification of Respons  President, Chief Opper		-			
President, Chief Opper	ating Officer,	Director			
Last Name		First Name		Middle Name	
Kirkland III		James		Bryant	
Street Address 1		L	Street Address 2		
3 Columbus Circle			16th Floor		
City		State/Province/	/Country	ZIP/Postal Code	
New York		NEW YORK		10019	
Relationship:	Execut	ive Officer	<b>☑</b> Director	Promoter	
Clarification of Respons	e (if Necessary	y)		II	
	- ( : : : : : : : : : : : : : : : : :				
<u> </u>					
					—
Last Name		First Name		Middle Name	
Tacopina		Joseph			
Street Address 1			Street Address 2	2	
3 Columbus Circle			16th Floor		

State   Province   Country   ZIP/Postal Code	New York	NEW YORK		10019	
Cast Name   First Name   Middle Name    Magrane   J.   Storet Address 2    3 Columbus Circle   Idth Floor    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Cast Name   First Name   Middle Name    Middle Name   Street Address 2    3 Columbus Circle   Idth Floor    Columbus Ci	D. C. L.	The state of the s	E Divertor		
ast Name First Name Middle Name  Magrane J. Street Address 2  3 Columbus Circle Toth Floor  Thy State/Province/Country ZIP/Postal Code  New York NEW YORK TOTH  Retationship: Executive Officer	Relationship:	Executive Officer	Director	Promoter	
Magrane    J.   Scott   Street Address 1   Street Address 2	Clarification of Respons	se (if Necessary)			
Magrane    J.   Scott   Street Address 1   Street Address 2					
Magrane    J.   Scott   Street Address 1   Street Address 2					
Magrane    J.   Scott   Street Address 1   Street Address 2	Last Namo	First Nama		Middle Neme	
Active Address 1 Street Address 2  3 Columbus Circle  Tity State/Province/Country ZIP/Postal Code New York NEW YORK 10019  Relationship: Executive Officer					
State/Province/Country ZIP/Postal Code New York   New YORK   10019  Relationship:	Street Address 1		Street Address		
Relationship:					
Relationship:	City	State/Province/	Country	ZIP/Postal Code	
Christopher Street Address 1  Street Address 2  3 Columbus Circle  Sity State/Province/Country ZIP/Postal Code  New York NEW YORK Director  Charification of Response (if Necessary)  And Street Address 2  Christopher  Sity State/Province/Country ZIP/Postal Code  New York NEW YORK Director  Charification of Response (if Necessary)		NEW YORK	<u>*</u>	10019	
Christopher Street Address 1  Street Address 2  3 Columbus Circle  Sity State/Province/Country ZIP/Postal Code  New York NEW YORK Director  Charification of Response (if Necessary)  And Street Address 2  Christopher  Sity State/Province/Country ZIP/Postal Code  New York NEW YORK Director  Charification of Response (if Necessary)					
Asst Name  Melton  Christopher  Street Address 1  Street Address 2  3 Columbus Circle  City  State/Province/Country  Relationship:  Executive Officer  Christopher  Street Address 2  16th Floor  Charification of Response (if Necessary)  Asst Name  First Name  Middle Name	Relationship:	Executive Officer	☑ Director	Promoter	
Asst Name  Melton  Christopher  Street Address 1  Street Address 2  3 Columbus Circle  City  State/Province/Country  Relationship:  Executive Officer  Christopher  Street Address 2  16th Floor  Charification of Response (if Necessary)  Asst Name  First Name  Middle Name	Clarification of Respons	se (if Necessary)			
Melton   Christopher    Street Address 1   Street Address 2    3 Columbus Circle   I6th Floor    State/Province/Country   ZIP/Postal Code    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Clarification of Response (if Necessary)  Last Name   First Name   Middle Name    Bell   Marc    Street Address 1   Street Address 2    3 Columbus Circle   I6th Floor    City   State/Province/Country   ZIP/Postal Code    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Clarification of Response (if Necessary)    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   Middle Name   Middle Name    Clarification of Response (if Necessary)    Last Name   Middle Name    Clarification of Response (if Necessary)		,			
Melton   Christopher    Street Address 1   Street Address 2    3 Columbus Circle   I6th Floor    State/Province/Country   ZIP/Postal Code    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Clarification of Response (if Necessary)  Last Name   First Name   Middle Name    Bell   Marc    Street Address 1   Street Address 2    3 Columbus Circle   I6th Floor    City   State/Province/Country   ZIP/Postal Code    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Clarification of Response (if Necessary)    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   Middle Name   Middle Name    Clarification of Response (if Necessary)    Last Name   Middle Name    Clarification of Response (if Necessary)					
Melton   Christopher    Street Address 1   Street Address 2    3 Columbus Circle   I6th Floor    State/Province/Country   ZIP/Postal Code    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Clarification of Response (if Necessary)  Last Name   First Name   Middle Name    Bell   Marc    Street Address 1   Street Address 2    3 Columbus Circle   I6th Floor    City   State/Province/Country   ZIP/Postal Code    New York   NEW YORK   I0019    Relationship:   Executive Officer   Director   Promoter    Clarification of Response (if Necessary)    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   First Name   Middle Name    Clarification of Response (if Necessary)    Last Name   Middle Name   Middle Name    Clarification of Response (if Necessary)    Last Name   Middle Name    Clarification of Response (if Necessary)					
Street Address 1  Street Address 2  3 Columbus Circle  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  .ast Name First Name Middle Name  Bell Marc  Circet Address 1  Street Address 2  3 Columbus Circle  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  And the Hoor Promoter  Clarification of Response (if Necessary)  And the Hoor Promoter  Clarification of Response (if Necessary)  Street Address 1  Street Address 2  3 Columbus Circle New York Street Address 2  Street Address 1  Street Address 1  Street Address 2  3 Columbus Circle New Street Address 2	Last Name	First Name		Middle Name	
Stolumbus Circle  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship: Executive Officer	Melton	Christopher			
State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship:	Street Address 1		Street Address	2	
New York    NEW YORK   10019	3 Columbus Circle		16th Floor		
Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  Asst Name First Name Middle Name  Bell Marc  Street Address 1 Street Address 2  3 Columbus Circle  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  Asst Name First Name Middle Name  Casano Frank  Street Address 2  3 Columbus Circle  Street Address 2  3 Columbus Circle  Street Address 2	City	State/Province/	Country	ZIP/Postal Code	
Clarification of Response (if Necessary)  .ast Name	New York	NEW YORK		10019	
Clarification of Response (if Necessary)  .ast Name					
.ast Name First Name Middle Name  Bell Marc  Street Address 2  3 Columbus Circle  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  .ast Name First Name Middle Name  Casano Frank  Street Address 2  3 Columbus Circle 16th Floor	Relationship:	Executive Officer	Director	Promoter	
Bell Street Address 1 Street Address 2  3 Columbus Circle  Tity State/Province/Country ZIP/Postal Code  New York NEW YORK  Tolling  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  The street Address 1 Street Address 2  3 Columbus Circle  Tolling  Street Address 2  Tolling	Clarification of Respons	se (if Necessary)			
Bell Street Address 1 Street Address 2  3 Columbus Circle  Tity State/Province/Country ZIP/Postal Code  New York NEW YORK  Tolling  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  The street Address 1 Street Address 2  3 Columbus Circle  Tolling  Street Address 2  Tolling					
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Bell Street Address 1 Street Address 2  3 Columbus Circle  Tity State/Province/Country ZIP/Postal Code  New York NEW YORK  Tolling  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  The street Address 1 Street Address 2  3 Columbus Circle  Tolling  Street Address 2  Tolling					
3 Columbus Circle  City State/Province/Country ZIP/Postal Code  New York NEW YORK 10019  Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary) ast Name First Name Middle Name  Casano Frank  Street Address 2  3 Columbus Circle 16th Floor	Last Name			Middle Name	
3 Columbus Circle City State/Province/Country ZIP/Postal Code New York NEW YORK  Relationship: Executive Officer Director Promoter Clarification of Response (if Necessary) ast Name First Name Middle Name Casano Frank Street Address 1 Street Address 2  3 Columbus Circle 16th Floor	Bell	Marc			
State/Province/Country  New York  NEW YORK    10019    Relationship:   Executive Officer   Director   Promoter   Clarification of Response (if Necessary)    Last Name   First Name   Middle Name     Casano   Frank     Street Address 1   Street Address 2     3 Columbus Circle   16th Floor	Street Address 1			2	
New York  Relationship:  Executive Officer  Director  Promoter  Clarification of Response (if Necessary)  Asst Name  First Name  Middle Name  Casano  Frank  Street Address 1  Street Address 2  3 Columbus Circle					
Relationship: Executive Officer Director Promoter  Clarification of Response (if Necessary)  .ast Name First Name Middle Name  Casano Frank  Street Address 1  Street Address 2  1 6th Floor	City				
Clarification of Response (if Necessary)  Last Name First Name Middle Name  Casano Frank  Street Address 1 Street Address 2  3 Columbus Circle 16th Floor	New York	NEW YORK		10019	
Clarification of Response (if Necessary)  Last Name First Name Middle Name  Casano Frank  Street Address 1 Street Address 2  3 Columbus Circle 16th Floor	Dolotionskin.	Eventive Officer	Director.	□ Puomotos	
.ast Name First Name Middle Name  Casano Frank  Street Address 1 Street Address 2  3 Columbus Circle 16th Floor	Relationship:	Executive Officer	Director	Fromoter	
Casano Street Address 1 Street Address 2  3 Columbus Circle  16th Floor	Clarification of Respons	se (if Necessary)			
Casano Street Address 1 Street Address 2  3 Columbus Circle  16th Floor					
Casano Street Address 1 Street Address 2  3 Columbus Circle  16th Floor					
Casano Street Address 1 Street Address 2  3 Columbus Circle  16th Floor	F. ANT	***		Me I II N	
Street Address 2  3 Columbus Circle  16th Floor				Middle Name	
3 Columbus Circle 16th Floor		Frank	G1		
	City	Start ID		ZIP/Postal Code	

New York	NE	W YORK	100	19
Relationship:	Executive Of	fficer Dire	ctor	Promoter
Clarification of Respons	se (if Necessary)			
4. Industry Gro	oup			
Agriculture		Health Care	C	Retailing
Banking & Financia	ıl Services	C Biotechnology C Health Insurance	C	Restaurants
C Commercial Ba	nking	C Hospitals & Phys		Tashualagu
C Insurance	8	C Pharmaceuticals		Technology
C Investing		Other Health Ca		Computers
C Investment Ban	king			C Telecommunications
C Pooled Investme	ent Fund			Other Technology
Other Banking	& Financial			Travel
C Services	C	Manufacturing		O Airlines & Airports
Business Services		Real Estate		C Lodging & Conventions
Energy		C Commercial		C Tourism & Travel Services
C Coal Mining		© Construction		Other Travel
CO22-O		REITS & Finance	Δ.	0.4
C Electric Utilities		7020	0	Otner
C Energy Conserv	ation	C Residential	C	Other
C Energy Conserv	ation	7020	C	Otner
C Energy Conserv C Environmental C Oil & Gas	ation	C Residential	C	Other
C Energy Conserv	ation	C Residential	C	Otner
C Energy Conserv C Environmental C Oil & Gas	ation	C Residential	C	Other
C Energy Conserved C Environmental C Oil & Gas C Other Energy	ation	C Residential	C	Other
© Energy Conserved © Environmental © Oil & Gas © Other Energy	ation	C Residential C Other Real Estat	C	
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUER Size Revenue Range	ation	C Residential C Other Real Estat	e	ue Range
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues	ation	C Residential C Other Real Estat  Aggrega C	te Net Asset Valu	ue Range
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. Issuer Size Revenue Range C No Revenues C \$1 - \$1,000,000	ration Services	C Residential C Other Real Estat  Aggrega C C	e te Net Asset Vali	ue Range et Asset Value
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range No Revenues Significant Significan	ration Services	C Residential C Other Real Estat  Aggrega C C C	te Net Asset Valu No Aggregate No \$1 - \$5,000,000	ue Range et Asset Value 000,000
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range No Revenues Signification 1 - \$1,000,000 Signification 1 - \$5,000,001 - \$5,000,001 - \$25	000,000 5,000,000	C Residential C Other Real Estat  Aggrega C C C C	te Net Asset Valu No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$5	ne Range et Asset Value 000,000 0,000,000
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range No Revenues 1 - \$1,000,000 \$1,000,001 - \$5,000,001 - \$25,000,001 - \$1	000,000 5,000,000	C Residential C Other Real Estat  Aggrega C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10	ne Range et Asset Value 000,000 0,000,000 00,000,000
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5, C \$25,000,001 - \$25 C \$25,000,001 - \$1	000,000 5,000,000 000,000	Aggrega C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,0	ne Range et Asset Value  000,000 0,000,000 00,000,000
C Energy Conserved C Environmental C Oil & Gas C Other Energy  5. ISSUET Size Revenue Range C No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5,   \$5,000,001 - \$25 C \$25,000,001 - \$1 C Over \$100,000,000 C Decline to Discl	000,000 5,000,000 000,000	Aggrega C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo	ne Range et Asset Value  000,000 0,000,000 00,000,000
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C Energy Conserved Environmental C Oil & Gas C Other Energy  5. ISSUER Size  Revenue Range C No Revenues C \$1 - \$1,000,000 C \$1,000,001 - \$5, C \$25,000,001 - \$1 C Over \$100,000,0 C Decline to Disclete Not Applicable  6. Federal Executive C Survivolation of Conservation	000,000 5,000,000 000,000 000,000,000	Aggrega C C C C C C C C C C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo	ne Range et Asset Value  000,000 0,000,000 00,000,000 00 00
C Energy Conserved Environmental C Oil & Gas C Other Energy  5. ISSUER Size  Revenue Range No Revenues S1 - \$1,000,000 \$1,000,001 - \$5, \$5,000,001 - \$25, C \$25,000,001 - \$1 C Over \$100,000, C Decline to Disclete Not Applicable  6. Federal Execution Execution (C) Rule 504(b)(1) (n)	000,000 5,000,000 000,000,000 000 00se	Aggrega C C C C C C C C C C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo	ne Range et Asset Value  000,000 0,000,000 00,000,000 00 00
C Energy Conserved Environmental C Oil & Gas C Other Energy  5. Issuer Size Revenue Range No Revenues C \$1 - \$1,000,000 \$1,000,001 - \$5, \$5,000,001 - \$25 \$25,000,001 - \$100,000,000 Decline to Disclete Not Applicable  6. Federal Exemply)  Rule 504(b)(1) (nor (iii))	000,000 5,000,000 000,000,000 000 00se	Aggrega C C C C C C C C C C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo	ne Range et Asset Value  000,000 0,000,000 00,000,000 00 00
C Energy Conserved Environmental C Oil & Gas C Other Energy  5. ISSUER Size  Revenue Range No Revenues S1 - \$1,000,000 \$1,000,001 - \$5, \$5,000,001 - \$25, \$25,000,001 - \$1, Over \$100,000, Decline to Disclete Not Applicable  6. Federal Exercise Apply)  Rule 504(b)(1) (nor (iii)) Rule 504 (b)(1)(i)	000,000 5,000,000 000,000,000 000 00se emption(s) al	Aggrega C C C C C C C C C C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo	ne Range et Asset Value  000,000 0,000,000 00,000,000 00 00
C Energy Conserved Environmental C Oil & Gas C Other Energy  5. ISSUET SIZE  Revenue Range No Revenues S1 - \$1,000,000 - \$5,000,001 - \$5,000,001 - \$5,000,001 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,000,000 - \$1,000,	emption(s) a	Aggrega C C C C C C C C C C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo	ne Range et Asset Value  000,000 0,000,000 00,000,000 00 00
C Energy Conserved Environmental C Oil & Gas C Other Energy  5. ISSUER Size  Revenue Range No Revenues S1 - \$1,000,000 \$1,000,001 - \$5, \$5,000,001 - \$25 C \$25,000,001 - \$1 C Over \$100,000,0 C Decline to Disclete Not Applicable  6. Federal Execution Execution (iii))  Rule 504(b)(1)(i) Rule 504(b)(1)(i)	emption(s) a	Aggrega C C C C C C C C C C C C C C C C C C C	te Net Asset Value No Aggregate No \$1 - \$5,000,000 \$5,000,001 - \$25, \$25,000,001 - \$10 Over \$100,000,00 Decline to Disclo Not Applicable	ne Range et Asset Value  000,000 0,000,000 00,000,000 00 00

7. Type of Filing	
New Notice Date of First Sale 2014-0	4-10 First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than o	one year? C Yes 6 No
9. Type(s) of Securities Offered	(select all that apply)
Pooled Investment Fund Equity	
☐ Tenant-in-Common Securities ✓ Debt	
	arrant or Other Right to nother Security
Security to be Acquired Upon <b>▼</b> Exercise of Option, Warrant or	cribe)
Other Right to Acquire Security	
10. Business Combination Trans	saction
Is this offering being made in connection with a busin transaction, such as a merger, acquisition or exchange	Yes No
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside investor	100000 USD
12. Sales Compensation	
Recipient	
	Recipient CRD Number None
	Recipient CRD Number None
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD None
_	(Associated) Broker or Dealer CRD —
_	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None  Street Address 1	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None  Street Address 1  City St	(Associated) Broker or Dealer CRD None Number  Street Address 2  ate/Province/Country  ZIP/Postal Code
(Associated) Broker or Dealer None  Street Address 1  City St	(Associated) Broker or Dealer CRD None Number  Street Address 2
(Associated) Broker or Dealer None  Street Address 1  City St	(Associated) Broker or Dealer CRD None Number  Street Address 2  ate/Province/Country  ZIP/Postal Code
(Associated) Broker or Dealer None  Street Address 1  City St  State(s) of Solicitation	(Associated) Broker or Dealer CRD None Number  Street Address 2  ate/Province/Country  ZIP/Postal Code
(Associated) Broker or Dealer None  Street Address 1  City St	(Associated) Broker or Dealer CRD None Number  Street Address 2  ate/Province/Country  ZIP/Postal Code
(Associated) Broker or Dealer None  Street Address 1  City St  State(s) of Solicitation  13. Offering and Sales Amounts	(Associated) Broker or Dealer CRD None Number  Street Address 2  ate/Province/Country ZIP/Postal Code
(Associated) Broker or Dealer None  Street Address 1  City St  State(s) of Solicitation	(Associated) Broker or Dealer CRD None Number  Street Address 2  ate/Province/Country  ZIP/Postal Code

Clarification of Response (if Necessary)

Reflects the sum of the subscription amount for the new investors (\$1,825,000) and the original stated maturity value for original debenture exchange investors (\$1,680,000).

14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD  Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.  \$ 0 USD
Clarification of Response (if Necessary)
Signature and Submission

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
  disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule
  506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SG BLOCKS, INC.	Paul M. Galvin	Paul M. Galvin	Chief Executive Officer, Director, Chairman of the Board	2014-04-30