
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **July 24, 2017**

SG BLOCKS, INC.
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

000-22563
(Commission File Number)

95-4463937
(I.R.S. Employer
Identification Number)

195 Montague Street, 14th Floor
Brooklyn, NY 11201
(Address of Principal Executive Offices, Zip Code)

Registrant's telephone number, including area code: 646-240-4235

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Mahesh Shetty, the Chief Financial Officer of SG Blocks, Inc. (the “Company”), has assumed additional responsibilities for the Company’s day-to-day operations, beyond his pre-existing duties in his role as Chief Financial Officer. Such duties include increased oversight of the day-to-day administration and operation of the Company’s business, the execution of the Company’s current business plans and strategic planning for the Company’s growth.

In connection with Mr. Shetty’s increased obligations, on July 25, 2017, the Compensation Committee of the Board of Directors of the Company approved an increase in Mr. Mahesh’s annual base salary of approximately 20%. The increase is effective as of Monday, June 24, 2017.

Item 8.01 Other Events.

On July 20, 2017, the Company announced the hiring of Brian Adams as the Company’s National Sales Director. A copy of the press release announcing Mr. Adams’ engagement with the Company is attached hereto as Exhibit 99.1 to this Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits*

99.1 [Press Release, dated July 20, 2017.](#)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 28, 2017

SG Blocks, Inc.

By: /s/ Mahesh Shetty
Mahesh Shetty
Chief Financial Officer

INDEX TO EXHIBITS

Exhibit	Description
99.1	Press Release, dated July 20, 2017.

SG Blocks Names Brian Adams National Sales Director

Top Industry Veteran with Proven Track Record Joins Leading Innovator and Fabricator of Sustainable Container-Based Structures to Lead Company Sales

BROOKLYN, NY-- (Marketwired - Jul 20, 2017) - SG Blocks, Inc. (NASDAQ: SGBX), a premier designer, innovator and fabricator of container-based structures, today announced that Brian Adams has been named National Sales Director. In this role, Adams will work directly with Paul Galvin, Chairman and CEO, to develop and oversee the national and international sales strategy and its tactical implementation for SG Blocks. He will be based in Dallas, TX.

“As SG Blocks continues its rapid expansion, we are thrilled to welcome Brian, a prominent executive with over 30 years of experience, to the team,” stated Galvin. “His proven history of high level sales management across a variety of industries will be an asset as we continue to grow and disrupt the industry with our container-based, efficient method of construction.”

“I was drawn to SG Blocks because of its mission to bring a better, more environmentally friendly form of construction to the market,” stated Adams. “I look forward to working closely with Paul to ensure strategic management of the sales process.”

Prior to his current position, Adams was a Senior Vice President for AECOM, Inc. He was responsible for sales for the water design-build/EPC group, developing and administering sales budget and pursuits, sales strategies, and owner's and contractor partners in the U.S.

Previously, Adams held various sales and leadership positions at Jacobs Engineering Group, where his responsibilities included overseeing the sales in the water business line for North America. Before that he held various engineering positions as a consultant and started and grew several construction and manufacturing operations.

Adams holds a Bachelor of Science Degree in Civil Engineering from the University of Texas at Austin. He also is registered as a Professional Engineer in Texas and California.

About SG Blocks, Inc.

SG Blocks, Inc. is a premier innovator in advancing and promoting the use of code-engineered cargo shipping containers for safe and sustainable construction. The firm offers a product that exceeds many standard building code requirements, and also supports developers, architects, builders and owners in achieving greener construction, faster execution, and stronger buildings of higher value. For more information, visit www.sgblocks.com.

Forward-Looking Statements

Certain statements in this press release constitute “forward-looking statements” within the meaning of the federal securities laws. Words such as “may,” “might,” “will,” “should,” “believe,” “expect,” “anticipate,” “estimate,” “continue,” “predict,” “forecast,” “project,” “plan,” “intend” or similar expressions, or statements regarding intent, belief, or current expectations, are forward-looking statements. While the Company believes these forward-looking statements are reasonable, undue reliance should not be placed on any such forward-looking statements, which are based on information available to us on the date of this release. These forward looking statements are based upon current estimates and assumptions and are subject to various risks and uncertainties, including without limitation those set forth in the Company's filings with the Securities and Exchange Commission (the “SEC”) Thus, actual results could be materially different. The Company expressly disclaims any obligation to update or alter statements whether as a result of new information, future events or otherwise, except as required by law.

Contact Information

Media
Rubenstein Public Relations
Kati Bergou
212-805-3014
Email Contact

Investors
Jason Assad
678-570-6791
Email Contact