

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

Promoter

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001023994	CDSI Holdings Inc.	© Corporation
Name of Issuer	PC411 Inc.	C Limited Partnership
SG BLOCKS, INC.	CDSI HOLDINGS INC	6
Jurisdiction of Incorporation/Organization	PC411 INC	C Elimited Elability Company
DELAWARE	1	General Partnership  Business Trust
Year of Incorporation/Organization	의 on	0
Over Five Years Ago		Other
C Within Last Five Years (Specify Year)		
C Yet to Be Formed		
2 Principal Place of B	Business and Contact In	formation
Name of Issuer	Jusiness and Contact in	IOITIIatiOII
SG BLOCKS, INC.		
Street Address 1	Street Address 2	
195 MONTAGUE STREET, 14TH	FLOOR	
City	state/Province/Country ZIP/Postal	Code Phone No. of Issuer
BROOKLYN	NEW YORK 11201	(646) 240-4235
3. Related Persons		
Last Name	First Name	Middle Name
Galvin	Paul	M.
Street Address 1	Street Address 2	
c/o SG Blocks, Inc.	195 Montague S	Street, 14th Floor
City	State/Province/Country	ZIP/Postal Code
Brooklyn	NEW YORK	11201
Relationship: Execu	utive Officer Director	Promoter
Clarification of Response (if Necessar	ry)	
Last Name	First Name	Middle Name
Shetty	Mahesh	S.
Street Address 1	Street Address 2	
c/o SG Blocks, Inc.	195 Montague S	Street, 14th Floor
City	State/Province/Country	ZIP/Postal Code
City Brooklyn	State/Province/Country  NEW YORK	ZIP/Postal Code

Executive Officer

Relationship:

□ Director

Last Name		First Name		Middle Name		
Armstrong		Stevan				
Street Address 1			Street Address	s 2		
c/o SG Blocks, Inc.			195 Montagu	ue Street, 14th Floor		
City		State/Province/	/Country	ZIP/Postal Code		
Brooklyn		NEW YORK		11201		
Relationship:	Execut	tive Officer	Director	Promoter		
Clarification of Respo	nse (if Necessary	<i>i</i> )				
Last Name		First Name		Middle Name		
Ayyar		Balan		R.		
Street Address 1			Street Address	s 2		
c/o SG Blocks, Inc.			195 Montagu	ue Street, 14th Floor		
City		State/Province/	Country	ZIP/Postal Code	_	
Brooklyn		NEW YORK		11201		
Relationship:	Execut	tive Officer	□ Director	Promoter		
ast Name	nse (if Necessary	First Name		Middle Name		
Last Name	nse (if Necessary			Middle Name		
Last Name	nse (if Necessary	First Name	Street Address			
Last Name		First Name				
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.		First Name	195 Montagu	s 2		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.		First Name	195 Montage	s 2 ne Street, 14th Floor		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn		First Name   Yaniv   State/Province/	195 Montagu	s 2  ue Street, 14th Floor  ZIP/Postal Code  11201		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:	Execut	First Name   Yaniv   State/Province/   NEW YORK	195 Montage	s 2 ue Street, 14th Floor ZIP/Postal Code		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:	Execut	First Name   Yaniv   State/Province/   NEW YORK	195 Montagu	s 2  ue Street, 14th Floor  ZIP/Postal Code  11201		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:	Execut	First Name   Yaniv   State/Province/   NEW YORK	195 Montagu	s 2  ue Street, 14th Floor  ZIP/Postal Code  11201		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Respo	Execut	First Name   Vaniv     State/Province/    NEW YORK     tive Officer	195 Montagu	zIP/Postal Code  11201  Promoter		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Respo	Execut	First Name    Yaniv	195 Montagu	zIP/Postal Code  I1201  Promoter  Middle Name		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Respo	Executionse (if Necessary	First Name    Yaniv	Country  Director  Street Address	zIP/Postal Code  I1201  Promoter  Middle Name		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Respo  Last Name  Melton  Street Address 1  c/o SG Blocks, Inc.	Executionse (if Necessary	First Name    Yaniv	195 Montage   Country	zIP/Postal Code  11201  Promoter  Middle Name		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Respo  Last Name  Melton  Street Address 1  c/o SG Blocks, Inc.	Executionse (if Necessary	First Name    Yaniv	Country  Director  Street Address  195 Montage  Country	Middle Name  Street, 14th Floor  A significant of the significant of t		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Responsition of	Executionse (if Necessary	First Name   Yaniv	Country  Director  Street Address  195 Montage  Country	Middle Name  Street, 14th Floor  ZIP/Postal Code  Promoter  Middle Name  ZIP/Postal Code		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Responsition of	Executionse (if Necessary	First Name   Yaniv	Country  Director  Street Address  195 Montage  Country	Middle Name  Street, 14th Floor  ZIP/Postal Code  Promoter  Middle Name  ZIP/Postal Code		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Responsition of	Execution Execut	First Name   Yaniv     State/Province/   NEW YORK     State/Province/   Christopher     State/Province/   NEW YORK     State/Province/	Country  Director  Street Address  195 Montage  Country	Middle Name  S 2  Me Street, 14th Floor  ZIP/Postal Code  11201  Promoter  Middle Name  ZIP/Postal Code  11201		
Last Name  Blumenfeld  Street Address 1  c/o SG Blocks, Inc.  City  Brooklyn  Relationship:  Clarification of Responsition of	Execution Execut	First Name   Yaniv     State/Province/   NEW YORK     State/Province/   Christopher     State/Province/   NEW YORK     State/Province/	Country  Director  Street Address  195 Montage  Country	Middle Name  S 2  Me Street, 14th Floor  ZIP/Postal Code  11201  Promoter  Middle Name  ZIP/Postal Code  11201		

Street Address 1 Street Address 2

c/o SG Blocks, Inc.			Street, 14th Floor
City	State/Province/	Country	ZIP/Postal Code
Brooklyn	NEW YORK		11201
Relationship:	xecutive Officer	Director	Promoter
Clarification of Response (if Nece	ssary)		
Last Name	First Name		Middle Name
Potts	James		C.
Street Address 1		Street Address 2	
c/o SG Blocks, Inc.		195 Montague	Street, 14th Floor
City	State/Province/	/Country	ZIP/Postal Code
Brooklyn	NEW YORK		11201
10.			
Relationship:	xecutive Officer	Director	Promoter
1 Industry Group			
C Agriculture		Care technology	C Retailing
4. Industry Group  Agriculture  Banking & Financial Services	C Biot	technology alth Insurance	C Retailing
Agriculture  Banking & Financial Services  Commercial Banking	C Biot C Hea C Hos	technology alth Insurance spitals & Physicians	Retaining
Agriculture Banking & Financial Services	C Biot C Hea C Hos C Pha	technology alth Insurance	C Restaurants
Agriculture Banking & Financial Services Commercial Banking Insurance	C Biot C Hea C Hos C Pha	technology alth Insurance spitals & Physicians armaceuticals	C Restaurants Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial	C Biot C Hea C Hos C Pha C Oth	technology oldth Insurance spitals & Physicians ormaceuticals er Health Care	C Restaurants Technology Computers C Telecommunications
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biot C Hea C Hos C Pha C Oth	technology alth Insurance spitals & Physicians armaceuticals are Health Care	C Restaurants  Technology Computers C Telecommunications C Other Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services	C Biot C Hea C Hos C Pha C Oth  Manufac Real Esta	technology alth Insurance spitals & Physicians armaceuticals are Health Care	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biot C Hea C Hos C Pha C Oth  A Manufac Real Esta C Con	technology alth Insurance spitals & Physicians armaceuticals are Health Care	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services Energy	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con	technology alth Insurance spitals & Physicians armaceuticals are Health Care cturing ate ammercial	C Restaurants  Technology Computers C Telecommunications Other Technology  Travel C Airlines & Airports C Lodging & Conventions
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation	C Biod C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI	technology alth Insurance spitals & Physicians armaceuticals are Health Care sturing ate amercial astruction	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate annercial astruction ITS & Finance	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services  Oil & Gas	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Finance Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services  Oil & Gas	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology alth Insurance spitals & Physicians armaceuticals are Health Care sturing ate ansercial astruction ITS & Finance idential are Real Estate  Aggregate Net As	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  Stevenue Range No Revenues	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	technology thth Insurance spitals & Physicians armaceuticals are Health Care  turing ate ate attriction attric	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel  Other  Other
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  S. ISSUER Size  Revenue Range No Revenues  S1 - \$1,000,000	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	Aggregate Net As  O No Aggre  C \$1 - \$5,00	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. Issuer Size  Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi	Aggregate Net As  O No Aggre C \$1 - \$5,00 C \$5,000,00	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other Travel C Other Seet Value Range Egate Net Asset Value 10,000
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. ISSUER Size  Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi C Oth	Aggregate Net As  C No Aggre C \$1 - \$5,000,00 C \$25,000,00	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel  Other  Other  Sect Value Range  Gate Net Asset Value  10,000 11 - \$25,000,000 101 - \$50,000,000
Agriculture  Banking & Financial Services  Commercial Banking  Insurance  Investing  Investment Banking  Pooled Investment Fund  Other Banking & Finance  Services  Business Services  Energy  Coal Mining  Electric Utilities  Energy Conservation  Environmental Services  Oil & Gas  Other Energy  No Revenue  Revenue Range  No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi C Oth	Aggregate Net As C No Aggre C S1-S5,000,00 C \$50,000,0	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other  Seet Value Range Pagate Net Asset Value 10,000 11 - \$25,000,000 101 - \$50,000,000 101 - \$100,000,000
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. ISSUER Size  Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biot C Hea C Hos C Pha C Oth  ial C Manufac Real Esta C Con C Con C REI C Resi C Oth	Aggregate Net As  C No Aggre C \$1 - \$5,00 C \$25,000,00 C \$50,000,00 C Over \$10	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel  Other  Other  Sect Value Range  Gate Net Asset Value  10,000 11 - \$25,000,000 101 - \$50,000,000

6. Federal Exemption(sapply)	s) and Exclusion(s) Claimed (select all that
Rule 504(b)(1) (not (i), (ii)	Rule 505
or (iii))  Rule 504 (b)(1)(i)	Rule 506(b)
Rule 504 (b)(1)(ii)	
Rule 504 (b)(1)(iii)	Rule 506(c)
Kuit 304 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)
7. Type of Filing	
	7010 04 20
New Notice Date of First Sa	le 2019-04-29 First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Ooes the Issuer intend this offering to l	ast more than one year? C Yes C No
Type(s) of Commit	Offered (coloot all that are hi)
	s Offered (select all that apply)
Pooled Investment Fund Interests	Equity
Tenant-in-Common Securities	Debt Control No.
Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)
10. Business Combina s this offering being made in connectic ransaction, such as a merger, acquisiti	on with a business combination C Ves No.
Clarification of Response (if Necessary	
11. Minimum Investme	nt
Minimum investment accepted from ar	
nvestor	- [U
12. Sales Compensatio	on
Recipient	Recipient CRD Number None
Roth Capital Partners, LLC	15407
	(Associated) Broker or Dealer CRD
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD None Number
Street Address 1	Street Address 2
888 SAN CLEMENTE DRIVE	SUITE 400
City	State/Province/Country ZIP/Postal Code
NEWPORT BEACH	CALIFORNIA 92660
State(s) of Solicitation	States Foreign/Non-US
-	-
NEW YORK	

13. Offering and Sales Amounts
Total Offering Amount \$ 1282222 USD ☐ Indefinite
Total Amount Sold \$ 1282222 USD
Total Remaining to be Sold USD ☐ Indefinite
Clarification of Response (if Necessary)
Total amount sold is aggregate exercise price of the warrants.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,  Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold
to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
10. Gales Commissions & Finders Tees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 65277 USD  Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to
any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ 0 USD Estimate
Clarification of Response (if Necessary)
While no offering proceeds are set aside for payments to the named
officers or directors, it is possible
that some proceeds to be used as working capital will be used
indirectly for paying salaries to employees including executive
officers.
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Terms of Submission
In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SG BLOCKS, INC.	/s/ Mahesh S.Shetty	Mahesh S.Shetty	President and Chief Financial Officer	2019-05-06