

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

Promoter

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)) None	Entity Type
0001023994	CDSI Holdings	s Inc.	6 .
Name of Issuer	PC411 Inc.		Corporation
SG BLOCKS, INC.	CDSI HOLDIN	NGS INC	Limited Partnership
Jurisdiction of	PC411 INC		C Limited Liability Company
Incorporation/Organization			General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizatio Over Five Years Ago	n		C Other
Within Last Five Years			
(Specify Year)			
C Yet to Be Formed			
2. Principal Place of Bo	usiness an	d Contact Inf	ormation
Name of Issuer			
SG BLOCKS, INC.			
Street Address 1		Street Address 2	
195 MONTAGUE STREET, 14TH I	FLOOR		
City	ate/Province/Coun	atry ZIP/Postal 0	Code Phone No. of Issuer
BROOKLYN	NEW YORK	11201	(646) 240-4235
3. Related Persons			
Last Name	First Name		Middle Name
Galvin	Paul		M.
Street Address 1	I uui	Street Address 2	IVI.
			treet, 14th Floor
c/o SG Blocks, Inc.			
City	State/Province/C	Country	ZIP/Postal Code
Brooklyn	NEW YORK		11201
Relationship: Execut	tive Officer	Director	Promoter
Clarification of Response (if Necessary	i)		
Last Name	First Name		Middle Name
Shetty	Mahesh		S.
Street Address 1		Street Address 2	
c/o SG Blocks, Inc.		195 Montague S	treet, 14th Floor
City	State/Province/C		ZIP/Postal Code
Brooklyn	NEW YORK	· •	11201
<u> </u>] [

Executive Officer

Relationship:

□ Director

Last Name		First Name		Middle Name	
Armstrong		Stevan			
Street Address 1			Street Address	s 2	
c/o SG Blocks, Inc.			195 Montagu	ue Street, 14th Floor	
City		State/Province/	/Country	ZIP/Postal Code	
Brooklyn		NEW YORK		11201	
Relationship:	Execut	tive Officer	Director	Promoter	
Clarification of Respo	nse (if Necessary	<i>i</i>)			
Last Name		First Name		Middle Name	
Ayyar		Balan		R.	
Street Address 1			Street Address	s 2	
c/o SG Blocks, Inc.			195 Montagu	ue Street, 14th Floor	
City		State/Province/	Country	ZIP/Postal Code	_
Brooklyn		NEW YORK		11201	
Relationship:	Execut	tive Officer	□ Director	Promoter	
ast Name	nse (if Necessary	First Name		Middle Name	
Last Name	nse (if Necessary			Middle Name	
Last Name	nse (if Necessary	First Name	Street Address		
Last Name		First Name			
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc.		First Name	195 Montagu	s 2	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc.		First Name	195 Montage	s 2 ne Street, 14th Floor	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn		First Name Yaniv State/Province/	195 Montagu	s 2 ue Street, 14th Floor ZIP/Postal Code 11201	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship:	Execut	First Name Yaniv State/Province/ NEW YORK tive Officer	195 Montage	s 2 ue Street, 14th Floor ZIP/Postal Code	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship:	Execut	First Name Yaniv State/Province/ NEW YORK	195 Montagu	s 2 ue Street, 14th Floor ZIP/Postal Code 11201	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship:	Execut	First Name Yaniv State/Province/ NEW YORK	195 Montagu	s 2 ue Street, 14th Floor ZIP/Postal Code 11201	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Respo	Execut	First Name Vaniv State/Province/ NEW YORK tive Officer	195 Montagu	zIP/Postal Code 11201 Promoter	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Respo	Execut	First Name Yaniv	195 Montagu	zIP/Postal Code I1201 Promoter Middle Name	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Respo	Executionse (if Necessary	First Name Yaniv	Country Director Street Address	zIP/Postal Code I1201 Promoter Middle Name	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Respo Last Name Melton Street Address 1 c/o SG Blocks, Inc.	Executionse (if Necessary	First Name Yaniv	195 Montage Country	zIP/Postal Code 11201 Promoter Middle Name	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Respo Last Name Melton Street Address 1 c/o SG Blocks, Inc.	Executionse (if Necessary	First Name Yaniv	Country Director Street Address 195 Montage Country	Middle Name Street, 14th Floor A significant of the significant of t	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Responsition of	Executionse (if Necessary	First Name Yaniv	Country Director Street Address 195 Montage Country	Middle Name Street, 14th Floor ZIP/Postal Code Promoter Middle Name ZIP/Postal Code	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Responsition of	Executionse (if Necessary	First Name Yaniv	Country Director Street Address 195 Montage Country	Middle Name Street, 14th Floor ZIP/Postal Code Promoter Middle Name ZIP/Postal Code	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Responsition of	Execution Execut	First Name Yaniv	Country Director Street Address 195 Montage Country	Middle Name S 2 Me Street, 14th Floor ZIP/Postal Code 11201 Promoter Middle Name ZIP/Postal Code 11201	
Last Name Blumenfeld Street Address 1 c/o SG Blocks, Inc. City Brooklyn Relationship: Clarification of Responsition of	Execution Execut	First Name Yaniv	Country Director Street Address 195 Montage Country	Middle Name S 2 Me Street, 14th Floor ZIP/Postal Code 11201 Promoter Middle Name ZIP/Postal Code 11201	

Street Address 1 Street Address 2

c/o SG Blocks, Inc.			Street, 14th Floor
City	State/Province/	Country	ZIP/Postal Code
Brooklyn	NEW YORK		11201
Relationship:	xecutive Officer	Director	Promoter
Clarification of Response (if Nece	ssary)		
Last Name	First Name		Middle Name
Potts	James		C.
Street Address 1		Street Address 2	
c/o SG Blocks, Inc.		195 Montague	Street, 14th Floor
City	State/Province/	/Country	ZIP/Postal Code
Brooklyn	NEW YORK		11201
10.			
Relationship:	xecutive Officer	Director	Promoter
1 Industry Group			
C Agriculture		Care technology	C Retailing
4. Industry Group Agriculture Banking & Financial Services	C Biot	technology alth Insurance	C Retailing
Agriculture Banking & Financial Services Commercial Banking	C Biot C Hea C Hos	technology alth Insurance spitals & Physicians	Retaining
Agriculture Banking & Financial Services	C Biot C Hea C Hos C Pha	technology alth Insurance	C Restaurants
Agriculture Banking & Financial Services Commercial Banking Insurance	C Biot C Hea C Hos C Pha	technology alth Insurance spitals & Physicians armaceuticals	C Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial	C Biot C Hea C Hos C Pha C Oth	technology olth Insurance opitals & Physicians ormaceuticals er Health Care	C Restaurants Technology Computers C Telecommunications
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biot C Hea C Hos C Pha C Oth	technology alth Insurance spitals & Physicians armaceuticals are Health Care	C Restaurants Technology Computers C Telecommunications C Other Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services	C Biot C Hea C Hos C Pha C Oth Manufac Real Esta	technology alth Insurance spitals & Physicians armaceuticals are Health Care	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biot C Hea C Hos C Pha C Oth A Manufac Real Esta C Con	technology alth Insurance spitals & Physicians armaceuticals are Health Care	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con	technology alth Insurance spitals & Physicians armaceuticals are Health Care cturing ate ammercial	C Restaurants Technology Computers C Telecommunications Other Technology Travel C Airlines & Airports C Lodging & Conventions
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy Coal Mining Electric Utilities Energy Conservation	C Biod C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI	technology alth Insurance spitals & Physicians armaceuticals are Health Care sturing ate amercial astruction	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate annercial astruction ITS & Finance	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Finance Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology that Insurance spitals & Physicians armaceuticals arer Health Care sturing ate ate anterial astruction atts & Finance idential	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology alth Insurance spitals & Physicians armaceuticals are Health Care sturing ate ansercial astruction ITS & Finance idential are Real Estate Aggregate Net As	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy Stevenue Range No Revenues	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	technology thth Insurance spitals & Physicians armaceuticals are Health Care turing ate ate attriction attric	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel Other Other
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy S. ISSUER Size Revenue Range No Revenues S1 - \$1,000,000	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	Aggregate Net As O No Aggre C \$1 - \$5,00	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy St. Issuer Size Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi	Aggregate Net As O No Aggre C \$1 - \$5,00 C \$5,000,00	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other Travel C Other Seet Value Range Egate Net Asset Value 10,000
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy St. ISSUER Size Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi C Oth	Aggregate Net As C No Aggre C \$1 - \$5,000,00 C \$25,000,00	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel Other Other Sect Value Range Gate Net Asset Value 10,000 11 - \$25,000,000 101 - \$50,000,000
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Finance Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy No Revenue Revenue Range No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi C Oth	Aggregate Net As C No Aggre C S1-S5,000,00 C \$50,000,0	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other Seet Value Range Pagate Net Asset Value 10,000 11 - \$25,000,000 101 - \$50,000,000 101 - \$100,000,000
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financi Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy St. ISSUER Size Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biot C Hea C Hos C Pha C Oth ial C Manufac Real Esta C Con C Con C REI C Resi C Oth	Aggregate Net As C No Aggre C \$1 - \$5,00 C \$25,000,00 C \$50,000,00 C Over \$10	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel Other Other Sect Value Range Gate Net Asset Value 10,000 11 - \$25,000,000 101 - \$50,000,000

Rule 504(b)(1) (not (i), (ii) or (iii)) □ Rule 505 □ Rule 504 (b)(1)(i) ☑ Rule 506(b) □ Rule 504 (b)(1)(ii) □ Rule 506(c) □ Rule 504 (b)(1)(iii) □ Securities Act Section 4(a)(5) □ Investment Company Act Section 3(c)	
Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)	
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) Investment Company Act Section 3(c)	
Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) Investment Company Act Section 3(c)	
Investment Company Act Section 3(c)	
7. Type of Filina	
7. Type of Filina	
/r · · · · · · · · · · · · · · ·	
New Notice Date of First Sale 2019-08-01 First Sale Yet to Occur	r
Amendment	
Amenument	
3. Duration of Offering	
oes the Issuer intend this offering to last more than one year?	
. Type(s) of Securities Offered (select all that apply)	
Pooled Investment Fund	
Interests	
Tenant-in-Common Securities Debt Option, Warrant or Other Right to	
Acquire Another Security	
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)	
10. Business Combination Transaction	
this offering being made in connection with a business combination of Yes No ansaction, such as a merger, acquisition or exchange offer?	
larification of Response (if Necessary)	
1. Minimum Investment	
inimum investment accorded from any activity.	
usinimum investment accepted from any outside \$ 0 USD	
2 Salas Componaction	
2. Sales Compensation	
ecipient Recipient CRD Number	None
Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number	None
Street Address 1 Street Address 2	
Site Autress 2	
1111	
State Denoting of Country 2000	al Codo
State/Province/Country ZIP/Posts	al Code
ity State/Province/Country ZIP/Posts ate(s) of Solicitation	al Code

13. Offering and Sales Amounts
Total Offering Amount \$ 47812 USD
Total Amount Sold \$ 47812 USD
Total Remaining to be Sold USD Indefinite
Clarification of Response (if Necessary)
Total amount sold is aggregate exercise price of the warrants issued to the underwriter and its affiliates as compensation in connection with the Company's public offering which closed on August 1, 2019.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold
to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. S O USD Estimate
Clarification of Response (if Necessary)
While no offering proceeds are set aside for payments to the named officers or directors, it is possible that some proceeds to be used as working capital will be used indirectly for paying salaries to employees including executive officers.
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Terms of Submission
In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SG BLOCKS, INC.	/s/ Mahesh S.Shetty	Mahesh S.Shetty	President and Chief Financial Officer	2019-08-12