

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001023994	CDSI Holdings, Inc.	• Corporation
Name of Issuer	PC411 Inc.	C Limited Partnership
SG BLOCKS, INC.	CDSI HOLDINGS INC	C Limited Liability Company
Jurisdiction of Incorporation/Organization	PC411 INC	C General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organizatio	n	COther
⊙ Over Five Years Ago		
O Within Last Five Years (Specify Year)		
O Yet to Be Formed		

2. Principal Place of	Business and (Contact Informat	tion
Name of Issuer			
SG BLOCKS, INC.			
Street Address 1	5	Street Address 2	
195 MONTAGUE STREET		14TH FLOOR	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
BROOKLYN	NEW YORK	11201	(646) 240-4235

Related Pers	sons			
Last Name		First Name		Middle Name
Last Name		First Name		Middle Name
Paul		Galvin		
Street Address 1			Street Address 2	
195 Montague Street			14th Floor	
City		State/Province/C	Country	ZIP/Postal Code
Brooklyn		NEW YORK		11201
Relationship:	Execut	ive Officer	☑ Director	Promoter
Clarification of Response	(if Necessary	7)		
F	(,	,		
Last Name		First Name		Middle Name
Sheeran		Gerald		
Street Address 1			Street Address 2	-
195 Montague Street			14th Floor	
City		State/Province/C	Country	ZIP/Postal Code
Brooklyn		NEW YORK		11201
Relationship:	Execut	ive Officer	Director	Promoter

Last Name		First Name		Middle Name
Armstrong		Steven		
Street Address 1			Street Address 2	_
195 Montague Stree	et		14th Floor	
City		State/Province/	Country	ZIP/Postal Code
Brooklyn		NEW YORK		11201
Relationship:	Execut	ive Officer	Director	Promoter
Clarification of Respon	se (if Necessary	7)		
Last Name		First Name		Middle Name
Blumenfeld		Yaniv]
Street Address 1			Street Address 2	_
195 Montague Stree	et		14th Floor	
City		State/Province/	Country	ZIP/Postal Code
Brooklyn		NEW YORK		11201
Relationship:	Execut	ive Officer	▽ Director	Promoter
Last Name		First Name		Middle Name
Coleman		Margaret		
Street Address 1		Margaret	Street Address 2	<u>1</u>
			14th Floor	
195 Montague Stree		State/Duccines/		ZIP/Postal Code
# Nides				
City		State/Province/		11
City Brooklyn		NEW YORK	Country	11201
	Execut	NEW YORK	✓ Director	11
Brooklyn		NEW YORK		11201
Relationship: Clarification of Respon		ive Officer		Promoter
Relationship: Clarification of Respon		ive Officer First Name		11201
Relationship: Clarification of Respon Last Name Melton		ive Officer	Director	Promoter
Relationship: Clarification of Respon Last Name Melton Street Address 1	ise (if Necessary	ive Officer First Name	Director Street Address 2	Promoter
Relationship: Clarification of Respon Last Name Melton Street Address 1 195 Montague Street	ise (if Necessary	ive Officer First Name Christopher	Street Address 2 14th Floor	Promoter Middle Name
Relationship: Clarification of Respon Last Name Melton Street Address 1 195 Montague Street City	ise (if Necessary	ive Officer First Name Christopher State/Province/	Street Address 2 14th Floor	Middle Name ZIP/Postal Code
Relationship: Clarification of Respon Last Name Melton Street Address 1 195 Montague Street	ise (if Necessary	ive Officer First Name Christopher	Street Address 2 14th Floor	Promoter Middle Name
Relationship: Clarification of Respon Last Name Melton Street Address 1 195 Montague Street City	et	ive Officer First Name Christopher State/Province/	Street Address 2 14th Floor	Middle Name ZIP/Postal Code
Relationship: Clarification of Responsite Last Name Melton Street Address 1 195 Montague Street City Brooklyn	et Execut	First Name Christopher State/Province/ NEW YORK	Street Address 2 14th Floor Country	Middle Name ZIP/Postal Code
Relationship: Clarification of Responsive Last Name Melton Street Address 1 195 Montague Street City Brooklyn Relationship:	et Execut	First Name Christopher State/Province/ NEW YORK	Street Address 2 14th Floor Country	Middle Name ZIP/Postal Code
Relationship: Clarification of Responsion o	et Execut	ive Officer First Name Christopher State/Province/ NEW YORK ive Officer	Street Address 2 14th Floor Country	Middle Name ZIP/Postal Code 11201 Promoter
Relationship: Clarification of Responsition o	et Execut	ive Officer First Name Christopher State/Province/ NEW YORK ive Officer)	Street Address 2 14th Floor Country	Middle Name ZIP/Postal Code 11201 Promoter

City	State/Provin	ce/Country	ZIP/Postal Code
Brooklyn	NEW YOR	RK	11201
Relationship:	Executive Officer	☑ Director	Promoter
larification of Response (i	if Necessary)		
ast Name	First Name		Middle Name
/illareal	David		
reet Address 1		Street Address	2
195 Montague Street		14th Floor	
ity	State/Provin	ce/Country	ZIP/Postal Code
Brooklyn	NEW YOR	RK	11201
Relationship:	Executive Officer	☑ Director	Promoter
ast Name Rogers	First Name		Middle Name
treet Address 1		Street Address	
195 Montague Street		14th Floor	
ity	State/Provin	ce/Country	ZIP/Postal Code
Brooklyn	NEW YOR		11201
	Executive Officer	Director	Promoter
larification of Response (i	if Necessary)	Director	Promoter
larification of Response (i	if Necessary)	Berry	
larification of Response (i	if Necessary) IP Health C B	Berry	Promoter Retailing
larification of Response (i Industry Grou Agriculture Banking & Financial Se	if Necessary) Health Bervices Health	o Care	
. Industry Grou Agriculture Banking & Financial So	if Necessary) Health Bervices Health C H C	a Care Siotechnology Lealth Insurance Lospitals & Physicians	© Retailing
larification of Response (i Industry Grou Agriculture Banking & Financial Se	if Necessary) Health Bervices C H C P	n Care Giotechnology Jealth Insurance	C Retailing C Restaurants
arification of Response (i Industry Grou Agriculture Banking & Financial So Commercial Banki Insurance	if Necessary) Health Bervices G F C P C C	n Care Biotechnology Health Insurance Hospitals & Physicians	C Retailing C Restaurants Technology
larification of Response (i Industry Grou Agriculture Banking & Financial So Commercial Banki Insurance Investing	if Necessary) Health C B ervices C B C P C C	n Care Biotechnology Health Insurance Hospitals & Physicians	C Retailing C Restaurants Technology C Computers
larification of Response (i Industry Grou Agriculture Banking & Financial So Commercial Banki Insurance Investing Investing Investment Bankin Pooled Investment Other Banking & F	if Necessary) Health Bervices Ber	Care Siotechnology Lealth Insurance Lospitals & Physicians Pharmaceuticals Other Health Care	C Retailing C Restaurants Technology C Computers C Telecommunications
Agriculture Banking & Financial So Commercial Bankin Insurance Investing Investment Bankin Pooled Investment Other Banking & F Services Business Services	if Necessary) Health C B ervices C H C P C C g Fund Financial C Manuf Real E	Care Siotechnology Lealth Insurance Lospitals & Physicians Pharmaceuticals Other Health Care	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions
Agriculture Banking & Financial Society Commercial Banking Insurance Investing Investment Banking Pooled Investment Other Banking & F	if Necessary) Health C B ervices C H C P C C g Fund Financial C Manuf Real E	a Care Gotechnology Iealth Insurance Iospitals & Physicians Tharmaceuticals Other Health Care Facturing	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services
larification of Response (i Industry Grou Agriculture Banking & Financial Second Commercial Banking Insurance Investing Investment Banking Pooled Investment Other Banking & Found Services Business Services Energy Coal Mining Electric Utilities	if Necessary) Health C B ervices C H C P C C g Fund Financial C Manuf Real E C C C C	a Care biotechnology lealth Insurance lospitals & Physicians tharmaceuticals other Health Care facturing cstate commercial	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel
larification of Response (i Agriculture Banking & Financial Some Commercial Banking Com	if Necessary) Health C B ervices C H C P C C G Fund Financial C Manual Real E C C C R on C R	I Care Biotechnology Jealth Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Facturing Estate Commercial Construction REITS & Finance Residential	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services
Agriculture Banking & Financial Second Commercial Banking Commercial Banking Insurance Investing Investment Banking Pooled Investment Other Banking & Forevices Business Services Energy Coal Mining Electric Utilities	if Necessary) Health C B ervices C H C P C C G Fund Financial C Manual Real E C C C R on C R	a Care Biotechnology Iealth Insurance Iospitals & Physicians Pharmaceuticals Other Health Care Facturing Estate Commercial Construction REITS & Finance	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel
Industry Grou Agriculture Banking & Financial Section Commercial Banking Insurance Investing Investment Banking Pooled Investment Other Banking & F Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	if Necessary) Health C B ervices C H C P C C G Fund Financial C Manual Real E C C C R on C R	I Care Biotechnology Jealth Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Facturing Estate Commercial Construction REITS & Finance Residential	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel
larification of Response (i Agriculture Banking & Financial Section of Insurance C Investing C Investing C Investment Bankin C Pooled Investment Other Banking & F C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Ser C Oil & Gas	if Necessary) Health C B ervices C H C P C C G Fund Financial C Manual Real E C C C R on C R	I Care Biotechnology Jealth Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Facturing Estate Commercial Construction REITS & Finance Residential	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel
larification of Response (i Industry Grou Agriculture Banking & Financial Section Commercial Bankin Insurance Investing Investing Investment Bankin Pooled Investment Other Banking & F Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Ser Oil & Gas	if Necessary) Health C B ervices C H C P C C g Fund Financial C Manuf Real E C C C R on C R	I Care Biotechnology Jealth Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Facturing Estate Commercial Construction REITS & Finance Residential	C Retailing C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel

	\$1 - \$1,000,000	0	\$1 - \$5,000,000
C	\$1,000,001 - \$5,000,000	0	\$5,000,001 - \$25,000,000
0	\$5,000,001 - \$25,000,000	0	\$25,000,001 - \$50,000,000
0	\$25,000,001 - \$100,000,000	0	\$50,000,001 - \$100,000,000
O	Over \$100,000,000	0	Over \$100,000,000
•	Decline to Disclose	0	Decline to Disclose
O	Not Applicable	Ö	Not Applicable
	ederal Exemption(s) oly) Rule 504(b)(1) (not (i), (ii)		n(s) Claimed (select all that
-	or (iii))	Rule 505	
	Rule 504 (b)(1)(i)	Rule 506(b)	
	Rule 504 (b)(1)(ii)	Rule 506(c)	
	Rule 504 (b)(1)(iii)	Securities Act	Section 4(a)(5)
		Investment Co	ompany Act Section 3(c)
7.	Type of Filing		
V	New Notice Date of First Sale	2021-10-25	First Sale Yet to Occur
_			
	Amendment		
8.	Duration of Offering		
	<u> </u>		A±0 88.28
-			0 6
Does	the Issuer intend this offering to las	t more than one year?	C Yes © No
Does	the Issuer intend this offering to las	t more than one year?	C Yes 6 No
	the Issuer intend this offering to las		
9.	Type(s) of Securities	Offered (selec	
9.	Type(s) of Securities Pooled Investment Fund Interests	Offered (selec	
9. ·	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities	Offered (selec	t all that apply)
9. [—]	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities	Offered (selection (selection)) Equity Debt	t all that apply) Other Right to
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or	Offered (selection of Control of	t all that apply) Other Right to
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon	Offered (selection of Control of	t all that apply) Other Right to
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Offered (selection of Selection	t all that apply) Other Right to
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Offered (select Equity Debt Option, Warrant or C Acquire Another Sect Other (describe)	t all that apply) Other Right to
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Offered (selection) Equity Debt Option, Warrant or Control Acquire Another Section Other (describe) Warrants and Share Warrants	t all that apply) Other Right to underlying
9	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Offered (selection of Carlotte (Selection of Carlotte (Selection of Carlotte (Section of Carlotte (Selection of Carlotte (Se	t all that apply) Other Right to urity s underlying
9.	Fype(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection	Offered (selection of Carlotte (Selection of Carlotte (Selection of Carlotte (Section of Carlotte (Selection of Carlotte (Se	t all that apply) Other Right to urity s underlying
9.	Fype(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition	Offered (selection of Carlotte (Selection of Carlotte (Selection of Carlotte (Section of Carlotte (Selection of Carlotte (Se	t all that apply) Other Right to urity s underlying
9.	Fype(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition	Offered (selection of Carlotte (Selection of Carlotte (Selection of Carlotte (Section of Carlotte (Selection of Carlotte (Se	t all that apply) Other Right to urity s underlying
9. To	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition fication of Response (if Necessary)	Equity Debt Option, Warrant or C Acquire Another Secular Securation Security Security Security Security Security Security Secular Secular Secular Secular Secular Secular Secular Security Security Security Security Security Security Security Security Secular Security Sec	t all that apply) Other Right to urity s underlying
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition fication of Response (if Necessary) Minimum Investment	Offered (selection of Selection	t all that apply) Other Right to arity s underlying Ation C Yes No
9.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition fication of Response (if Necessary) Minimum Investment mum investment accepted from any	Offered (selection of the control of	t all that apply) Other Right to arity s underlying Ation C Yes No
9. To	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition fication of Response (if Necessary) Minimum Investmen mum investment accepted from any tor	Offered (selection of Control of	t all that apply) Other Right to arity s underlying Ation C Yes No
9. 10. Is this transport of the control of th	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition fication of Response (if Necessary) Minimum Investment num investment accepted from any tor	Offered (selection of the control of	t all that apply) Other Right to urity Sunderlying 1 Ation O Yes No USD
9. Is this trans Claric Mining invess 12.	Type(s) of Securities Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinati s offering being made in connection action, such as a merger, acquisition fication of Response (if Necessary) Minimum Investmen mum investment accepted from any tor	Equity Debt Option, Warrant or C Acquire Another Sect Other (describe) Warrants and Share Warrants On Transaction with a business combinate or exchange offer? t outside s 1154781	t all that apply) Other Right to arity s underlying 1 Ation C Yes No Lient CRD Number None

(Associa	ated) Broker or Dealer Non	e	(Associated) Broker or Dealer Number	CRD None
A.G.P	P./Alliance Global Partners Corp.		8361	
Street A	Address 1		Street Address 2	
88 PC	OST ROAD WEST		2ND FLOOR	
City		State/	Province/Country	ZIP/Postal Code
WES	ГРОКТ	CO	NNECTICUT	06880
State(s)	of Solicitation All States	For	eign/Non-US	-
NEW Y	/OPV			
INE W	TORK			
13. C	Offering and Sales Amou	ınts		
Total Of	fering Amount \$ 11547812	USI	Indefinite	
Total An	nount Sold \$ 11547812	USI)	
Total Re Sold	emaining to be \$\begin{align*} \begin{align*} \begi	USI	☐ Indefinite	
	LIDENT DECISTEDED DIRECT OF	EEDING	OF	
COMN	URENT REGISTERED DIRECT OF MON STOCK AND PRE-FUNDED W	ARRAN'	гѕ то	
OF WA	HASE COMMON STOCK & PRIVA ARRANTS TO PURCHASE COMM			
EXER	CISE PRICE OF \$4.80.			
1/ h	nvestors			
1 - 7 . 11	17031013			
			_	
✓	Select if securities in the offering have had not qualify as accredited investors,			
*****	Number of such non-accredited investo offering	rs who alr	eady have invested in the	
	Regardless of whether securities in the			
	to persons who do not qualify as accred number of investors who already have			
15. S	Sales Commissions & Fir	nders'	Fees Expenses	
			·	
	separately the amounts of sales commissi ture is not known, provide an estimate an			e amount of an
	Sales Commissions \$ 808347		USD E	stimate
	Finders' Fees \$		USD [E	stimate
Clarifica	ation of Response (if Necessary)			
	S COMMISSION FOR BOTH THE F	REGISTE	RED DIRECT OFFERING &	& PRIVATE
PLAC	EMENT-FEE DOES NOT INCLUDE	NON AC	CCOUNTABLE EXPENSE A	LLOWANCE
16. L	Jse of Proceeds			
Drovid	the amount of the gross presents of the	offoring 41	at has been on is much and to be	used for normants to
any of th	the amount of the gross proceeds of the one persons required to be named as execunount is unknown, provide an estimate and	tive officer	rs, directors or promoters in res	
11 the all	iount is unknown, provide an estimate al	s 0	USD	 E stimate
		Ψ <u> </u>		121

Clarification of Response (if Necessary)

While no offering proceeds are set aside for payments to the named officers or directors, it is possible that some proceeds to be used as working capital will be used indirectly for paying salaries to employees including executive officers.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SG BLOCKS, INC.	/s/ Paul Galvin	Paul Galvin	Chief Executive Officer	2021-11-03