

**UNITED STATES OF AMERICA**  
**BEFORE THE**  
**SECURITIES AND EXCHANGE COMMISSION**

January 10, 2025

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In the Matter of

**Safe & Green Holdings Corp.**  
**990 Biscayne Blvd., Suite 501**  
**Miami, Florida 33132**

**ORDER DECLARING REGISTRATION**  
**STATEMENT ABANDONED UNDER THE**  
**SECURITIES ACT OF 1933, AS AMENDED**

File No: 333-27632

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Safe & Green Holdings Corp. filed with the Commission a registration statement to register securities under Section 6(a) of the Securities Act of 1933. The registration statement has been on file for more than nine months and has not yet become effective.

Safe & Green Holdings Corp. has failed to respond to notice under Rule 479 that the registration statement would be declared abandoned unless it was timely amended or withdrawn;

In view of the foregoing, it is ORDERED that the registration statement be declared abandoned on January 10, 2025.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Mara Ransom  
Office Chief